



STATE PROCUREMENT OFFICE
NOTICE & REQUEST FOR SOLE SOURCE

14 JUL -7 A8:39

ADMINISTRATION
STATE PROCUREMENT OFFICE
STATE OF HAWAII

TO: Chief Procurement Officer

FROM: Transportation
Name of Requesting Department

Pursuant to HRS §103D-306 and HAR chapter 3-122, Subchapter 9, the Department requests sole source approval to purchase the following:

1. Describe the goods, services, or construction to be procured.

Repair of a 2006 Case CX225 Crawler Excavator. Remove and replace worn track two sides, chains, track, nuts and bolts, replace worn sprocket, upper and lower track roller. Replace tracks master pin.

2. Vendor/Contractor/Service Provider Name:

Allied Machinery Corp.

3. Amount of Request:

\$31,965.84

4. Term of contract (shall not exceed 12 months), if applicable:

From: N/A

7/7/14

To: N/A

7/6/15

5. Prior SPO-001, Sole Source (SS) No.:

N/A

6. Describe in detail the following:

a. The unique features, characteristics, or capabilities of the goods, service or construction.

Allied Machinery Corp. is the manufacturer's representative for this equipment.

b. How the unique features, characteristics or capabilities of the goods, service or construction are essential for the department

The Case 2006 CX225 Crawler Excavator is the only equipment owned by the Department of Transportation, Highways Division, Hawaii District. Hawaii District maintains approximately 732 lane miles of highway. This equipment is used by all crews throughout all of the Hawaii District.

7. Describe the efforts and results in determining that this is the only vendor/contractor/service provider who can provide the goods, services or construction.

See attached letter from Allied Machinery Corporation stating that they are the sole authorized dealer for Case Construction and CaseIH Ag machines, parts and service in the state of Hawaii.

8. Alternate source. Describe the other possible sources for the goods, services, or construction that were investigated but did not meet the department's needs.
None.

9. Identify the primary responsible staff person(s) conducting and managing this procurement. (Appropriate delegated procurement authority and completion of mandatory training required.)
*Point of contact (Place asterisk after name of person to contact for additional information).

Name	Division/Agency	Phone Number	E-mail Address
Simone Kalua	DOT/HWY	933-8866	simone.kalua@hawaii.gov
Salvador Panem*	DOT/HWY	933-8866	sal.panem@hawaii.gov

Department shall ensure adherence to applicable administrative and statutory requirements, including HAR chapter 3-122, Subchapter 15, Cost or Pricing Data if required.

*All requirements/approvals and internal controls for this expenditure is the responsibility of the department.
I certify that the information provided is to the best of my knowledge, true and correct.*


Department Head Signature


Date

For Chief Procurement Officer Use Only

Date Notice Posted: 7/7/2014

Submit written objection to this notice to issue a sole source contract within seven calendar days or as otherwise allowed from date notice posted to:

state.procurement.office@hawaii.gov

Chief Procurement Officer (CPO) Comments:

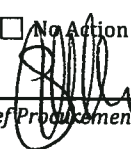
Approval is granted for the period of 7/7/14 to 7/6/15 based on the understanding that Allied Machinery Corp. is the sole authorized vendor in Hawaii to repair Case Construction and Case Agriculture Equipment. This approval is for the solicitation process only. Pursuant to HRS section 103D-310(c) and HAR section 3-122-112, the procuring officer shall verify compliance (i.e. vendor is required to be compliant on the Hawaii Compliance Express) for all contract awarded and award is required to be posted on the Awards Reporting System. Copies of the HCE certificate and awards posting are required to be documented into the procurement/contract file.

If there are any questions, please contact Bonnie Kahakui at 587-4702, or bonnie.a.kahakui@hawaii.gov.

☒ Approved

☐ Disapproved

☐ No Action Required


Chief Procurement Officer Signature

7/15/14
Date



16-220 WILIAMA PLACE
KEA'AU, HI 96749
PHONE: (808) 982-7728 FAX: (808) 982-7776

DATE: June, 24 2014
TO: State Department of Highways
ATTENTION: Byron Inouye
SUBJECT: Parts supplier for Case machines

Allied Machinery Corp. is the sole authorized dealer for Case Construction and CaseIH Ag machines, parts and service in the state of Hawaii. We have two branches on the Big Island, one in Kona and one in Keaau. We also have branches on Maui, Kauai and our main office branch in Waipahu.

Rich Bader,
Hilo Sales

A handwritten signature in blue ink, appearing to read 'Rich Bader', is written over the printed name.

5515-002B